

DEPARTMENT OF FINANCIAL INSTITUTIONS
Mayo-Underwood Building
500 Mero Street, 2 SW 19
Frankfort, KY 40601

ANNUAL REPORT OF CONDITION
FOR AN INDUSTRIAL LOAN CORPORATION

NAME OF INDUSTRIAL LOAN CORPORATION _____

NUMBER AND STREET (LICENSED OFFICE) CITY COUNTY ZIP

NUMBER AND STREET (HOME OFFICE) CITY COUNTY ZIP

LICENSE #: _____

This Report of Condition, as of the close of business on the 31st day of December 2____ is made pursuant to the provisions of Section 286.7-530 of the Kentucky Revised Statutes.

ASSETS

LIABILITIES AND EQUITY

Cash in Office _____

Borrowed Money _____
 (Other Than Certificates of Investment)

Balances in Banks _____

Certificates _____
 of Investment

Industrial Loans _____

Unearned Interest _____

Other Loans _____

Other Liabilities _____

Conditional Sales _____
 Contracts

Reserve for _____
 Certificates of Investment

Real Estate _____

Reserve for Losses _____

Furniture and _____
 Fixtures

Capital Stock _____

Investments _____

Surplus and _____
 Undivided Earnings

Other Assets _____

Current Earnings _____

Total Assets _____

Total Liabilities _____
 and Equity

I, _____ of the above named Industrial Loan Corporation, do solemnly swear that the above statement is true and that the schedule attached hereto fully and correctly represents the true state of the several matters therein authorized and set forth to the best of my knowledge and belief.

 (President, Secretary, or Treasurer)