

COMMONWEALTH OF KENTUCKY  
FRANKLIN CIRCUIT COURT  
DIVISION NO. II  
CIVIL ACTION NO. 13-CI-939

ENTERED  
NOV 12 2013  
FRANKLIN CIRCUIT COURT  
SALLY JUMP, CLERK

DEPARTMENT OF FINANCIAL INSTITUTIONS

PLAINTIFF

v.

THREE STAR LEASING, INC.,  
LIBERTY OIL LEASING  
CLEMENTSVILLE OIL & GAS LEASING, ET AL.

DEFENDANTS

**TEMPORARY RESTRAINING ORDER AGAINST THREE STAR LEASING, INC.; ORDER PROHIBITING DISSIPATION OF INVESTOR MONIES IN BANK ACCOUNTS; AND OF CLARIFICATION OF THIS COURT'S PRIOR RULING**

Plaintiff, The Commonwealth of Kentucky, ex. rel. the Commissioner of the Department of Financial Institutions ("DFI"), having, pursuant to KRS 292.470(2), filed a motion requesting this Court to issue a temporary restraining order pending final judgment in this action, and this Court having reviewed the Plaintiff's motion, the Complaint, the exhibits and accompanying affidavits and being otherwise sufficiently advised, this Court finds that the Plaintiff has made a prima facie showing that the Defendant, Three Star Leasing, Inc., through various agents and representatives, has offered to sell and has sold unregistered securities in violation of the Securities Act of Kentucky (KRS Chapter 292), and that investor money is currently on deposit in accounts located at US Bank and PNC Bank. The Court further finds that a restraining order should be issued without notice to the Defendant because if the Defendant is not

immediately restrained the public will be harmed by subjecting the public to the Defendant's unsolicited efforts to raise money through the offer and sale of unregistered securities and the likelihood of dissipation and loss of investor monies currently held by Defendant, Three Star Leasing, Inc. in various bank accounts, wherever located.

**THEREFORE**, it is hereby **ORDERED** that Defendant, Three Star Leasing, Inc., and any person or entity acting in active concert or participation with it who receives actual notice of the Court's order, is hereby **RESTRAINED** from making offers to sell and selling interests in oil and gas programs, including but not limited to working interests, net royalty interests, limited partnership interests, general partnership interests, joint venture interests, and investment contracts. Defendants are **FURTHER RESTRAINED** from violating the Securities Act of Kentucky. Defendants are **FURTHER RESTRAINED** from dissipating any monies received from investors in oil and gas programs pending a final judgment in this action.

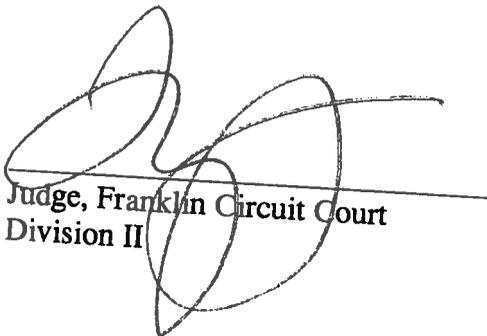
**IT IS FURTHER SPECIFICALLY ORDERED** that Defendant Three Star Leasing, Inc. is **PROHIBITED** and **RESTRAINED** from withdrawing any funds currently on deposit in any account which Defendant holds at US Bank and PNC Bank, pending further order of the Court.

This **ORDER** further **CLARIFIES** that it was the intent of this Court in entering its **TEMPORARY RESTRAINING ORDER** in this action on August 7, 2013 to **RESTRAIN** any person from offering to sell and selling interests in oil and gas programs for or on behalf of Clementsville Oil & Gas Leasing, Liberty Oil Leasing or Three Star Leasing who has received actual notice of its Order, by personal service, facsimile, email, or otherwise, until further Order of this Court.

Any party, person or entity, having actual notice of this Order, who violates its provisions or who willfully assists in, aides in, participates in, or facilitates the violation of any provision of this Order, shall be subject to sanctions for contempt of court.

Pursuant to KRS 292.470, Plaintiff shall not be required to post bond.

This Restraining Order is so issued at 2:15 o'clock, 4.m. (E.S.T.), this the 27 day of November, 2013.



Judge, Franklin Circuit Court  
Division II