

COMMONWEALTH OF KENTUCKY
OFFICE OF FINANCIAL INSTITUTIONS
Complaint No. 05-AH-007

The Office Of Financial Institutions Of The Commonwealth
Of Kentucky

PETITIONER

vs.

Cumberland Energy, LLC
1676 Dutch Creek Road
Burkesville, Kentucky 42717

and

Michael Davidson, Personally
1676 Dutch Creek Road
Burkesville, Kentucky 42717

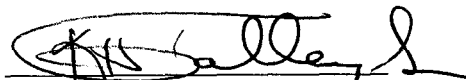
RESPONDENTS

ORDER DISMISSING ADMINISTRATIVE COMPLAINT

The Office of Financial Institutions of the Commonwealth of Kentucky ("Office") entered into an Agreed Order with Mr. Michael Davidson ("Davidson") and Cumberland Energy, LLC, ("Cumberland Energy") in the Franklin Circuit Court. This Franklin Circuit Court Agreed Order necessitates that this Administrative Complaint No. 2005-AH-007 (the "Complaint") filed by the Office on or about May 13, 2005, be dismissed. Pursuant to the Franklin Circuit Court Agreed Order (Case Number 04-CI-679, Division II) and in consideration of, and conditioned upon, compliance with the terms of said settlement and Agreed Order executed in this matter, this matter shall be dismissed against all Respondents.

NOW, THEREFORE, IT IS HEREBY ORDERED that the above-captioned matter is hereby **DISMISSED** against all respondents. This is a Final and Appealable Order.

ENTERED this the 14th day of June, 2005.



Keith H. Talley, Sr.
Deputy Executive Director
Office of Financial Institutions
Commonwealth of Kentucky
1025 Capital Center Drive, Suite 200
Frankfort, Kentucky 40601