

ARTICLES OF MERGER

The undersigned, _____ and _____, Chairman of the Board and Secretary/Treasurer, respectively of _____ Credit Union, Inc. and _____ and _____, Chairman of the Board and Secretary/Treasurer, respectively of _____ Credit Union, Inc. hereby certify as follows:

- (1) Attached hereto as Exhibit "A" is a true and correct copy of the Plan and Agreement to Merge _____ Credit Union, Inc. with and into _____ Credit Union, Inc. dated as of _____, 20__.
- (2) Pursuant to the terms in the Agreement, _____ Credit Union, Inc. is to be merged with and into _____ Credit Union, Inc. with _____ Credit Union, Inc. being the continuing credit union.
- (3) Approval of the members of _____ (continuing) Credit Union, Inc. is not required to consummate the merger.
- (4) The members of _____ Credit Union, Inc. were duly notified of a special meeting called to explain the merger proposal and voted in the majority, either by actual vote at said meeting, held _____, 20__, or by ballot, according to the requirements of KRS 286.6-710.
- (5) The effective date of the Merger shall be the ___ day of _____, 20__.

IN WITNESS WHEREOF, we have hereunto set forth our hands as of the ___ day of _____, 20__.

Chairman of the Board

Credit Union, Inc.

Chairman of the Board

Credit Union, Inc.

Secretary/Treasurer

Credit Union, Inc.

Secretary/Treasurer

Credit Union, Inc.

(SEAL)

Sworn to and subscribed before me at _____, Kentucky
on the ___ day of _____, 20__.

Notary Public
My Commission expires _____, 20__