



**PUBLIC PROTECTION CABINET
DEPARTMENT OF FINANCIAL INSTITUTIONS**

Steven L. Beshear
Governor

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Robert D. Vance
Secretary

Charles A. Vice
Commissioner

June 6, 2012

Re: **BE ADVISED - The deadline to file a claim to participate in the Morgan Keegan Bond Fund Claims Process is June 16, 2012; LATE FILINGS WILL NOT BE ACCEPTED**

Dear Investor:

The Department of Financial Institutions, Securities Division, in coordination with the securities regulators of Alabama, Mississippi, South Carolina and Tennessee, obtained a settlement in the Morgan Keegan Bond Fund case. According to records obtained during the investigation of the case, you may have lost money in one or more of the seven proprietary bond funds that were investigated. As an account holder with losses, you may be entitled to receive a portion of the settlement fund.

In February 2012, A.B. Data Ltd, the Fund Administrator appointed by the state regulators, mailed out individual Notice and Proof of Claim Forms to potentially eligible claimants that purchased shares of the seven funds referenced above. You may be an eligible claimant. The deadline for filing a claim form with A.B. Data is June 16, 2012. **All claims must be sent to A.B. Data postmarked no later than June 16, 2012 and must be mailed to the following address:**

**MORGAN KEEGAN SETTLEMENT
FUND ADMINISTRATOR
c/o A.B. Data Ltd.
PO Box 170500
Milwaukee, WI 53217-8091**

Proof of Claim Forms postmarked after June 16, 2012 will not be accepted. If you have lost your Proof of Claim Forms or have any questions regarding the claims process, please contact A.B. Data immediately at 1-888-208-9083 or visit: www.morgankeegansettlement.com.

Sincerely,

Shonita Bossier
Director, Securities Division